

LOAN INFORMATION

Amount of Loan Requested: \$ _____

Type of Loan: 7(a) Term Loan 504 Total Project Cost: \$ _____

SBA Express Line of Credit: Type LOC Amount: \$ _____

7(a) / 504 Companion Loan _____

APPLICANT COMPANY INFORMATION

Borrower Name: _____	Tax ID Number: _____
D/B/A: _____	Street Address: _____
Type of Business: _____	City, State, Zip Code: _____
Contact Person: _____	Website: _____
Contact Phone No.: _____	Contact Email: _____

ESTIMATED PROJECT COSTS

Uses of Funds: Please outline the use of funds in the space below. Be as specific as possible.

	TOTAL COSTS	COMMENTS
Commercial Real Estate	+ \$	This is the purchase price
New Construction	+ \$	Ground-up construction
Building Improvements	+ \$	
Business Acquisition	+ \$	This is the purchase price
Machinery & Equipment	+ \$	
Furniture & Fixtures	+ \$	
Inventory	+ \$	
Working Capital	+ \$	
Debt Refinancing	+ \$	Provide copy of the Note(s) to be refinanced
Closing Costs	+ \$	
Other (Please Describe)	+ \$	
Total Project Cost	= \$	
Seller Financing (if any)	- \$	
Cash Injection/Down Payment	- \$	
TOTAL LOAN REQUEST	= \$	Proposed SBA Loan

OWNERSHIP / STRUCTURE OF APPLICANT COMPANY

Name of Owner(s)	Title	% Owned	Citizen (Y/N)	E-mail Address
		100% (Total)		

AFFILIATES

Company Name	Type of Business	# of Employees	% of Ownership

ADDITIONAL INFORMATION

For any “Yes” responses, please provide the name of the owner(s) involved and attach a full explanation along with supporting documentation.

1. Are **any** of the Applicants presently under indictment, on parole or on probation? Yes No
2. Have any of the Applicants **ever** been charged with, arrested for, any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted. (All arrests and charges must be disclosed) Yes No
3. Have any of the Applicants **ever** been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation? Yes No
4. Is the business or its owner(s) a party to a pending lawsuit, judgment, or tax lien? Yes No
5. Do Applicant(s) owe any past taxes? Yes No
6. Has any applicant filed Bankruptcy in the past **10** years? Yes No
7. Have any of the Applicant(s) **ever** obtained a government–guaranteed loan? Yes (complete below) No

Agency’s Name: _____	Date of Closing: _____
Borrower’s Name: _____	Current Balance: \$ _____
Loan Amount: \$ _____	Loan Status (current/past due): _____

EQUAL CREDIT OPPORTUNITY NOTICE

Were your gross revenues \$1,000,000 or less in your previous fiscal year?

_____ Yes _____ No _____ N/A

If you answered “Yes” and the Creditor denies your application for credit, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact the address below within 60 days from the date you are notified of Creditor’s decision. The Creditor will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement. The notice at right describes additional protections extended to you.

Marquis Bank
 355 Alhambra Circle, 12th Floor,
 Coral Gables, FL 33134
 (305) 443-2922

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital, age (providing the applicant has the capacity to enter into a binding contract); because all or a part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is:

FDIC Consumer Response Center
 1100 Walnut Street,

Box # 11,
Kansas City, Missouri 64106
1-800-378-9581

ACKNOWLEDGEMENT AND AGREEMENT

I/We certify that the information contained herein, and/or submitted to the bank, in connection with the subject SBA Loan Application Package, inclusive of all attachments and exhibits are true and accurate as of the stated date(s). I/We hereby authorize the release to Marquis Bank and/or its assigns of all credit history, including consumer and/or business credit reports, as well as information required for the purpose of processing and evaluating the applicant's financial standing or credit worthiness for the proposed credit transaction.

Borrowing Entity: _____ Date as of _____

Owner / Principal Signature _____ Title _____

Owner / Principal Signature _____ Title _____

Owner / Principal Signature _____ Title _____

Owner / Principal Signature _____ Title _____